



Chart of the week

Emerging-markets equities increasingly driven by the tech sector

Emerging-markets (EM) equities used to be seen as strongly linked to raw materials and commodity prices. This link, however, has become weaker, as the share of tech sector in EM equities has risen. Today, taking the MSCI Emerging Markets Index as a reference, technology companies make up about one fourth of the market capitalization, as our chart of the week demonstrates.



Sources: Factset Research Systems Inc., Deutsche Asset Management Investment GmbH; as of: 3/28/17

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Glossary

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